



**RFP 23006KW 401(k) Plan Investment Advisor Services  
Amendment #2**

**The purpose of this Amendment is to advise all offeratories of the following amendment revision:**

**SECTION 4-B(3): Requirements / Specifications**

(3) The awarded firm shall obtain and maintain in force at all times during the term of the contract derived from this RFP, insurance coverage pertaining to Professional Liability Insurance. **PROFESSIONAL LIABILITY INSURANCE:** The Investment Advisor shall procure and maintain Professional Liability Insurance for the life of this Contract/Agreement, plus two (2) years after completion. This insurance shall provide coverage against such liability resulting from this Contract/Project. The minimum limits of coverage shall be **\$5,000,000** with a deductible not to exceed **\$550,000**. The deductible will be the responsibility of the insured. Liability policies shall include an endorsement whereby the Investment Advisor indemnifies and holds harmless Grady and each officer and employee of Grady against all claims, actions, liabilities, losses, and costs, against any of them, for personal injury or wrongful death or property damage caused by any negligent act, error or omission, recklessness, or intentionally wrongful conduct of the Investment Advisor, any subcontractor, or anyone directly or indirectly employed by any of them. In addition, the Investment Advisor shall procure and maintain an Employee Fidelity Insurance coverage with minimum limits of \$1,000,000 for the staff members assigned to this Contract. Thirty (30) days written notice must be provided to the Grady's General Counsel via Certified Mail in the event of cancellation.

**All other Terms & Conditions remain the same.**

**Please acknowledge receipt of this addendum on Appendix C of the RFP.**